



Project Code: 03/C05-i14.01/2025.P27399

Name: AI for Work Enhancement and Agentic Accounting

Total project value: 376 677 €

Non-refundable funding: 282 508 €

Loan funding: 0 €

Start date: 2025-11-01

Completion date: 2027-10-31

Summary:

The “AI for Work Enhancement and Agentic Accounting” project aims to modernize OportoAccounting through two complementary fronts. The first front (“AI for Work Enhancement”) involves acquiring and integrating AI tools, namely a customized frontier model for technical research; a task-management and ticketing platform; an AI-powered productivity tool; an office suite with integrated AI; and a documentation-management system capable of automatically generating legal documents, commercial presentations, and other materials, in order to increase productivity and operational quality. The second front (“Agentic Accounting”) focuses on developing an autonomous accounting agent and a client portal equipped with a virtual assistant. The project roadmap foresees an initial phase exclusively relying on commercial APIs, followed by a second phase in which self-hosted open-source models will be introduced, ensuring greater autonomy and cost savings.

